



Entered on Docket  
August 24, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

**LEWIS AND ROCA LLP**

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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Order Granting Motion of USACM Trust  
to Approve Proofs of Claim Based Upon  
Investment In The Placer II Loan**

Hearing Date: July 26, 2011  
Hearing time: 1:30 p.m.

The "Motion of USACM Trust to Approve Proofs of Claim Based Upon Investment in the Placer II Loan" ("Placer II Loan") [DE 8436] (the "Motion"), came before the Court for consideration at the hearing on July 26, 2011. Appropriate notice of the Motion having been given; no response to the Motion having been filed; and good cause now appearing:

**IT IS ORDERED** that:

1. The Motion [DE 8436] is granted; and



## LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

\_\_\_\_\_ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

\_\_\_\_\_ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: \_\_\_\_\_

\_\_\_\_\_ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: <u>Augie Landis</u>	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:  
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)  
Attorneys for USACM Liquidating Trust

# # #

**Placer Vineyards II  
Single Loan Claims**

<b>Claim</b>	<b>Date Claim was Filed</b>	<b>Name</b>	<b>Address</b>	<b>Total Claim Amount</b>	<b>Approximate Amount Relating to an Investment In The Placer Vineyards II Loan</b>
10725-01357	11/13/2006	Boerio, Charles	1717 Dannon Rd Carson City, NV 89701	50,000.00	50,000.00
10725-01856	1/4/2007	Broadwalk Investments Limited Partnership	Attn James R Bonfiglio 8635 West Sahara Ave Pmb 220 Las Vegas, NV 89117	100,000.00	100,000.00
10725-00157	8/14/2006	Chiappetta Trust Dated 4/1/03	C/O Pat And Joann Chiappetta Trustees 118 Bee Creek Court Georgetown, TX 78633	50,000.00	50,000.00
10725-02120	1/11/2007	Christine E Miller Revocable Trust Dtd 3/5/07	Christine E Miller Tee 10954 E. Wildcat Hill Rd. Scottsdale, AZ 85262	50,000.00	50,000.00
10725-02237	1/12/2007	Guptrail, Priscilla M	21675 Obsidian Ave. Bend, OR 97702	25,000.00	25,000.00
10725-00348	9/28/2006	John T Mrasz Ent Inc Defined Benefit Plan Dtd 5/86	C/O John T & Janet Mrasz Ttees Po Box 38 Sun Valley, CA 91353-0038	100,000.00	100,000.00
10725-01523	11/29/2006	Lily Markham & Irene Anne Markham-Tafoya Jt WROS	7746 Fore dawn Dr Las Vegas, NV 89123-0756	60,000.00	60,000.00

**EXHIBIT A**

**Placer Vineyards II  
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10725-01432	11/14/2006	Maki, Marie & Raymond E	9024 Columbia St Saint John, IN 46373-9345	25,511.10	25,511.10
10725-01073	11/7/2006	O'Sullivan, Patrick Edward & Soon Young	7328 Gentle Valley St Las Vegas, NV 89149-1616	50,000.00	50,000.00
10725-01748	12/26/2006	Rocklin/Redding LLC	Stephen R Harris Esq Belding Harris and Petroni Ltd 417 W Plumb Ln Reno, NV 89509	500,000.00	500,000.00
10725-00691	10/20/2006	Sterling, David	Po Box 1509 Pahrump, NV 89144	2,000.01	2,000.01
10725-01176	10/30/2006	Sterling, Tom	213 Royal Aberdeen Wy Las Vegas, NV 89144	25,000.00	25,000.00
10725-00996	11/6/2006	Tom, Sterling	213 Royal Aberdeen Way Las Vegas, NV 89134	25,000.00	25,000.00
10725-01015	10/27/2006	Yonai Trustee, Gregory D	1982 Country Cove Ct Las Vegas, NV 89135-1552	28,000.00	28,000.00

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**Placer Vineyards II  
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10728-00052	9/29/2006	Buckwald Revocable Trust DTD 2/11/92	C/O Neil G Buckwald Trustee 5000 N Valadez St Las Vegas, NV 89149-5247	50,000.00	50,000.00
10725-02051	1/11/2007	Carol Mortensen Family Trust DTD 9/9/90	C/O, Carol Mortense Ttee 4847 Damon CIR Salt Lake City, UT 84117	345,750.98	70,000.00
10725-01094	11/8/2006	Carter Family Trust DTD 6/17/96	C/O Jerry W & Nancy L, Carter Ttees 4543 Northwind Ct Sparks, NV 89436-4657	75,000.00	25,000.00
10725-01579	12/8/2006	Cielen, James	2880 Bicentennial Pkwy STE 100-223 Henderson, NV 89044	43,750.00	12,500.00
10725-01716-2	1/10/2007	Donna M Cangelosi Family Trust	C/O Donna M Cangelosi Trustee 5860 Lausanne Dr Reno, NV 89511-5034	1,537,121.72	50,000.00
10726-00067	1/12/2007	Doucet, D. Joseph	Trustee Of Doucet Trust 6124 Greenbrook Drive Reno, NV 89511-8528	502,335.71	Unknown
10725-00900	1/1/2006	Erickson, Eric T And Dolores Y	1455 Superior Ave #342 Newport Beach, CA 92663-6125	390,000.00	35,000.00
10725-02018	1/12/2007	Evelyn G Canepa Trust DTD 9/19/00	C/O Laurel E Davis Lionel Sawyer & Collins 300 South Fourth Ste 1700 Las Vegas, NV 89101	Unknown	25,000.00

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10725-02122	1/11/2007	Huffman Family Trust Dated 5/28/98	Hilary A & Cynthia L Huffman Trees 140 Gazelle Rd Reno, NV 89511	202,832.46	25,000.00
10725-00233	9/26/2006	Jeannine M Gahring Revocable Trust DTD 6/27/97	C/O Jeanniene M Gahring Tee 17282 Candleberry Irvine, CA 92612-2310	75,000.00	25,000.00
10725-02046	1/11/2007	Koerwitz Family Trust DTD 5/13/03	Kenneth & Jan, C/ase Koerwitz Ttees 44 Winfield Ln Walnut Creek, CA 94595	1,528,005.76	150,000.00
10725-02557	6/15/2007	Manning, Martin L	Po Box 426 Genoa, NV 89411-0426	75,000.00	25,000.00
10725-00854	11/13/2006	Motto, George J	Joe Laxague Esq Cane Clark Llp 3272 E Warm Springs Las Vegas, NV 89120	550,000.00	100,000.00
10725-01501	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Mikinon St Glyfada Athens Hellas16675 Greece	30,000.00	Unknown
10725-01502	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Mikinon St Glyfada Athens Hellas16675 Greece	50,000.00	Unknown
10725-01503	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Mikinon St Glyfada Athens Hellas16675 Greece	50,000.00	Unknown

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10725-01504	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	50,000.00	Unknown
10725-01505	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	50,000.00	
10725-01506	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	50,000.00	
10725-01507	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	30,000.00	
10725-01508	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	30,000.00	
10725-01509	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	50,000.00	Unknown
10725-01510	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou Jt WROS	14 Milkinon St Glyfada Athens Hellas 16675 Greece	50,000.00	Unknown
10725-02254	1/12/2007	Peele Spousal Trust DTD 2/10/87	Jennifer C Peele Ttee 2581 Rampart Ter Reno, NV 89519	507,424.02	50,000.00
10725-00844	11/13/2006	Premiere Holdings Inc Defined Benefit	10120 W. Flamingo, Suite 4-12 Las Vegas, NV 89147	380,000.00	30,000.00

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10725-01277	11/10/2006	Premiere Holdings Inc Defined Benefit Pen Plan & Trust	10120 W. Flamingo, Suite 4-12 Las Vegas, NV 89147	380,000.00	30,000.00
10725-00245	9/26/2006	Robert H & Lynn R Perlman Trust Dated 9/17/92	C/O Robert H & Lynn R Perlman Ttees 2877 Paradise Rd Unit 3501 Las Vegas, NV 89109-5278	1,187,000.00	50,000.00
10725-02071	1/11/2007	Rodriguez, Robert R	5748 Newberry Point Dr. Flowery Branch, GA 30542	329,977.39	50,000.00
10725-02217	1/12/2007	Sanchez Ira, Randy	5713 N White Sands Rd Reno, NV 89511	694,063.90	25,000.00
10725-00250	9/26/2006	Shirley J Sutton Trust	C/O Shirley J Sutton Trustee 1477 Bear Creek Dr Bishop, CA 93514-1947	75,000.00	25,000.00
10725-02428	1/12/2007	Tiki Investment Enterprises Lp	2578 Highmore Ave Henderson, NV 89052	2,400,256.00	250,000.00
10725-02481	6/4/2007	Tobias Von Euw Revocable	Trust Dated 11/23/04 C/O Tobias Von Euw Trustee Sun City Aliante 7431 Lintwhite St North Las Vegas, NV 89084-2500	1,468,967.93	50,000.00
10725-01258	11/10/2006	Topp, Gary	Po Box 3008 Grass Valley, CA 95945	4,394.44	311.11
10725-02416	1/22/2007	Topp, Gerry	Po Box 3008 Grass Valley, CA 95945	521,406.20	50,000.00

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10725-01365	11/13/2006	Vrbancic, Richard G	103 Willow Brook Dr Ne Warren, OH 44483-4630	270,000.00	40,000.00
10725-02180	1/12/2007	Wisch, Craig	210 Andrew Ave Naugatuck, CT 06770	317,369.28	75,000.00
10725-02299	1/13/2007	Zawacki A California Llc	Po Box 5156 Bear Valley, CA 95223-5156	3,000,000.00	100,000.00

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